

30th July, 2009.

Company Announcements Office,
ASX Securities Limited,
20, Bridge Street,
Sydney, NSW 2000

ANNOUNCEMENT OF SHARE PLACEMENT (OVER SUBSCRIPTION)

Pursuant to the announcement made on 22nd July, 2009 the Directors of Western Desert Resources Limited (ASX: "WDR") (the "Company") wish to advise that they have agreed to accept additional applications which increase the private placement from 13,340,000 to 13,400,000 ordinary shares. The placement has been made to sophisticated investors at an issue price of 10 cents per share. Receipt of funds has taken place today and the Company has lodged an application to ASX Securities Limited for the listing of these securities.

The Directors further advise that the additional applications are accommodated within the available 15% capacity of the Company's issued capital prior to the placement, pursuant to ASX Listing Rule 7.1. The new share issue will rank equally with existing WDR ordinary shares quoted on the ASX.

As previously announced the proceeds raised from the placement will enable the Company to supplement funding of exploration activities:-

- For the testing of magnetic targets at the Rover, N.T. project;
- For sampling, mapping and drilling of ironstone formations at the Mountain Creek, N.T. project; and,
- Of expenditures on a number of ongoing exploration targets within the Company's investment portfolio.

Mick Billing,
Chairman.
WESTERN DESERT RESOURCES LIMITED.

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